



## INCOME TAX CHECKLIST

◇ Charitable donation receipts	◇ T2200 (employment expenses)
◇ Child care expenses	◇ T2202a (tuition receipts)
◇ Last year's "Notice of Assessment"	◇ T3 (trust income)
◇ Medical Expenses (paid out of pocket)	◇ T4 slips
◇ Moving expenses	◇ T4A (pensions, CPP, OAS)
◇ Previous year's tax return (new clients)	◇ T4E (unemployment insurance benefits)
◇ Property tax receipts	◇ Union and professional dues
◇ Rent paid	
◇ Rental income and expenses	
◇ RRSP contributions	
◇ RRSP/RIF	
◇ Self-employment income and expenses	